

St. Charles
Urban County



Consolidated Annual
Performance & Evaluation
Report

March 28, 2017

FY 2016

January 1, 2016 - December 31, 2016

Contents

| | |
|--|----|
| CR-05 - Goals and Outcomes | 1 |
| CR-10 - Racial and Ethnic composition of families assisted | 6 |
| CR-15 - Resources and Investments 91.520(a) | 7 |
| CR-20 - Affordable Housing 91.520(b) | 10 |
| CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) | 12 |
| CR-30 - Public Housing 91.220(h); 91.320(j) | 14 |
| CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)..... | 15 |
| CR-40 - Monitoring 91.220 and 91.230..... | 18 |
| CR-45 - CDBG 91.520(c) | 19 |
| CR-60 - ESG 91.520(g) (ESG Recipients only) | 20 |
| CR-65 - Persons Assisted..... | 22 |
| CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes..... | 25 |
| CR-75 – Expenditures..... | 26 |

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Fiscal year 2016 was the first year of the St. Louis County Home Consortium's 5 year Consolidated Plan covering 2016-2020. The participating jurisdictions of the St. Charles Urban County include unincorporated St. Charles County and the municipalities of Cottleville, Dardenne Prairie, Lake St. Louis, St. Paul, St. Peters, Weldon Spring and Wentzville. The County's total allocation for FY16 was \$668,464.00. During FY16, the County continued to fund several program previously administered including: Urban County Home Improvement Loan Program, St. Peters Urban County Home Improvement Loan Program, St. Peters Transportation Program, St. Peters Community Services, Homelessness Program, St. Peters Meals on Wheels and St. Charles County Demolition. During FY16, the County continued to use the oldest activity funding first and continued to administer prior year programs including Urban County Rehabilitation and Urban County Transportation. The County also assisted 29 families with purchasing homes within the Urban County utilizing HOME funds through a Home Ownership Program. During FY16, the County did a couple budget adjustments to move money from activities that were slow to spend to activities where dollars would be expended more quickly. These adjustments assisted the County in expending prior year available funds to assist with meeting timeliness for FY16. The County's timeliness ratio for FY16 was 1.46.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|--|----------------------------|--|---|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Affordable Housing Development/ Rehabilitation | Affordable Housing | CDBG: \$ / LIHTC: \$ / Tax Credits: \$ | Rental units rehabilitated | Household Housing Unit | 2 | 1 | 50.00% | 1 | 1 | 100.00% |
| Community Services | Non-Homeless Special Needs | CDBG: \$ | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 90 | 14 | 15.56% | 8 | 14 | 175.00% |
| Demolition | Affordable Housing | CDBG: \$ | Buildings Demolished | Buildings | 16 | 0 | 0.00% | 4 | 0 | 0.00% |
| Fair Housing Administration | Public Education | CDBG: \$ | Other | Other | 45 | 0 | 0.00% | | | |

| | | | | | | | | | | |
|------------------------|--------------------|--|---------------------------------|------------------------|-----|----|---------|----|----|---------|
| Homeless Prevention | Homeless | CDBG: \$ / Competitive McKinney-Vento Homeless Assistance Act: \$ / Housing Trust Fund: \$ / Section 8: \$ / ESG: \$ / Missouri Housing First: \$ / Other: \$ / St. Charles County Indigent Fund: \$ | Homelessness Prevention | Persons Assisted | 240 | 50 | 20.83% | 50 | 50 | 100.00% |
| Housing Rehabilitation | Affordable Housing | CDBG: \$ / Housing Trust Fund: \$ | Homeowner Housing Rehabilitated | Household Housing Unit | 308 | 69 | 22.40% | 80 | 69 | 86.25% |
| Program Administration | Administration | CDBG: \$ / Competitive McKinney-Vento Homeless Assistance Act: \$ | Other | Other | 1 | 1 | 100.00% | | | |

| | | | | | | | | | | |
|--------------------------------|-----------------------------------|-----------------------------------|--|---------------------|------|-----|--------|-----|-----|---------|
| Senior Services | Non-Homeless Special Needs | CDBG: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 400 | 50 | 12.50% | 50 | 50 | 100.00% |
| Storm Water/ Sanitary Sewer | Non-Housing Community Development | CDBG: \$ | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 100 | 7 | 7.00% | | | |
| Transportation Services | Non-Homeless Special Needs | CDBG: \$ / City of St. Peters: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 1750 | 388 | 22.17% | 207 | 388 | 187.44% |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the development of the FY16 Annual Plan, rehabilitation, transportation, homelessness and demolition were identified as priority needs within the St. Charles Urban County. These activities received the largest allocation of CDBG dollars. The Urban County and the City of St. Peters as a subrecipient, administered several rehabilitation programs, each continued their transportation programs and the County funded homelessness and the demolition activity for St. Charles County. These activities allowed the County to continue to address the highest priority needs within the Urban County.

The Storm Water/Sanitary Sewer activity was implemented during 2016. A consultant reviewed the storm water project and provided recommendations during 2015 to aid in the development of a program to assist residents in addressing their illicit connections. With the Rehab/Development Activity funds, the County awarded Sts. Joachim and Ann as a subrecipient for rental projects. Funding provided for this project was used toward the purchase of a home in Wentzville to be rented to a low income family.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG |
|---|------------|
| White | 523 |
| Black or African American | 38 |
| Asian | 3 |
| American Indian or American Native | 6 |
| Native Hawaiian or Other Pacific Islander | 0 |
| Total | 570 |
| Hispanic | 4 |
| Not Hispanic | 566 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

St. Charles Urban County programs are promoted throughout the community to attract all races and ethnicities for participation. The County sends notices to the local chapter fo the NAACP and the English as a second language department at the St. Charles Community College. The County also promotes programs at the Continuum of Care meetings in an effort to expand outreach to minority families who may need assistance. Note: Three families assisted through the homeleses program identified as multi-racial and have been included as African American for the purposes of the tables.

Most current available demographic info for St. Charles County:

Based on total population percentages by race and participant information by race, participation in programs during 2016 is a good representation of race within the County as a whole.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|----------------------------------|--------------------------|-------------------------------------|
| CDBG | | 2,626,232 | 964,882 |
| Other | City of St. Peters | 199,000 | 589,000 |
| Other | ESG | 756,750 | 589,000 |
| Other | Missouri Housing First | 479,380 | 589,000 |
| Other | Other | 300,000 | 589,000 |
| Other | St. Charles County Indigent Fund | 1,225,000 | 589,000 |

Table 3 – Resources Made Available

Narrative

CDBG Amount expended during program year 2016 includes all draws entered into IDIS between January and December 2016. Additional dollars may have been expended but not drawn prior to December 31, 2016 and will be included in the FY17 report.

2016 CDBG Program expenditures include: \$453.00 for Urban County Rehab Administration, \$121,486.98 for St. Peters Home Improvement Loan Program, \$1427.96 for Urban County Emergency Repairs, \$9792.50 for Urban County Transportation Program, \$2,184.00 for St. Peters Community Services, \$20,959.60 for Urban County Homelessness Program, \$90,871.85 for Urban County Home Improvement Loan Program, \$3,394.13 for St. Peters Rehab Administration, \$101,887.58 for Urban County Administration, \$54,808.75 for St. Peters Transportation Program, \$2,500.00 for St. Peters Property Maintenance Program, and \$60,000.00 for St. Charles Urban County Rental Rehab/Development Program.

The "other" figure includes \$100,000.00 for St. Charles County Domestic Violence fund, \$40,000.00 for the St. Charles County Indigent Fund, \$247,500.00 for the St. Charles Homeless Fund and \$21,705.26 in St. Peters Transportation Program.

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|--------------------|----------------------------------|---------------------------------|--|
| City of St. Peters | 40 | 30 | Sub-recipient & participating jurisdiction of St. Charles Urban County |

| | | | |
|-----------------------------------|----|----|--|
| St. Charles Urban County | 52 | 64 | Includes Unincorporated St. Charles County & 7 municipal jurisdictions |
| Unincorporated St. Charles County | 8 | 6 | unincorporated St. Charles County boundaries |

Table 4 – Identify the geographic distribution and location of investments

Narrative

The identified geographic area for the location of investments funded with CDBG funds are: unincorporated St. Charles County and the municipalities of Cottleville, Dardenne Prairie, Lake St. Louis, St. Paul, St. Peters, Weldon Spring and Wentzville.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The only leveraged dollars for existing activities during 2016 were in the St. Peters Transportation Program. In addition to CDBG dollars, the City of St. Peters allocated dollars to its transportation program to assist additional residents with transportation services.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|----------------------|---------------|
| Number of Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Non-Homeless households to be provided affordable housing units | 0 | 29 |
| Number of Special-Needs households to be provided affordable housing units | 0 | 0 |
| Total | 0 | 29 |

Table 5- Number of Households

| | One-Year Goal | Actual |
|--|----------------------|---------------|
| Number of households supported through Rental Assistance | 0 | 50 |
| Number of households supported through The Production of New Units | 0 | 0 |
| Number of households supported through Rehab of Existing Units | 0 | 69 |
| Number of households supported through Acquisition of Existing Units | 0 | 1 |
| Total | 0 | 120 |

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

County CDBG programs do not provide affordable housing for residents but may assist in keeping them housed. A total of 50 families were assisted during FY16 with rent and utility assistance for those in jeopardy of becoming homeless and are included in the nonhomeless figure. Sts. Joachim and Ann spent the FY15 funding and assisted families during 2016. The County continuously evaluated additional efforts to promote the programs during 2016.

Discuss how these outcomes will impact future annual action plans.

The County continues to expend dollars for rent, utility and rehab activities. These are identified needs within the participating jurisdictions of the Urban County and the County intends to continue to fund these activities in future action plans. If there appears to be unspent dollars in these activities as future plans are prepared, the County will assist additional families to utilize unspent funds or reevaluate existing funding for possible reallocations.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Persons Served | CDBG Actual | HOME Actual |
|---------------------------------|--------------------|--------------------|
| Extremely Low-income | 49 | 0 |
| Low-income | 33 | 0 |
| Moderate-income | 51 | 0 |
| Total | 133 | 0 |

Table 7 – Number of Persons Served

Narrative Information

Income based figures for persons served cover the Urban County Homelessness program, the Urban County Home Improvement Loan Program, Urban County Emergency Repair Program, St. Peters Property Maintenance Program, St. Peters Home Improvement Loan Program, and Community Services. The County presumes transportation and meals on wheels participants to be low income based on age and are not included in the above chart as they are not directly related to housing.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The County's homelessness goal utilizes CDBG funding to assist those who are in jeopardy of becoming homeless. Funding was allocated toward this need in FY16 to help keep families in their homes. Sts. Joachim and Ann Care Services was awarded funding to assist those who were in danger of becoming homeless. This program has also covered hotel costs to assist those who may currently be homeless or unsheltered. The FY16 dollars will be spent during FY17 by Our Lady's Inn who was awarded the dollars by the County Community Assistance Board. The County is represented at the St. Charles Continuum of Care meetings and supports its efforts in ending homelessness.

Addressing the emergency shelter and transitional housing needs of homeless persons

Sts. Joachim and Ann Care Services was the 2016 subrecipient utilizing FY15 CDBG funding to assist those facing homelessness with rent and utility assistance. The program focuses on keeping individuals with mental illness from becoming homeless.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In addition to utilizing CDBG funds to aid in keeping individuals from becoming homeless, the County supports local social service agencies addressing these needs within the County. These agencies play a key role in ending homelessness.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to

permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

CDBG funding assists agencies working with individuals in jeopardy of becoming homeless, but it alone cannot, and does not, address homelessness. The Continuum of Care participates in a Homeless Count each year in January to identify homeless individuals within Lincoln, Warren and St. Charles Counties. The results of the count help raise awareness of homeless individuals within the community. While this is a priority need and the County provides limited funding toward this need, the County is limited by the public services cap when determining funding allocations.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Northeast Community Action Corporation (NECAC) administers the Section 8 voucher program within St. Charles County. NECAC maintains the waiting list and the administration of the program. CDBG funds are not directly used to address the needs of public housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

NECAC is the St. Charles county public housing authority and administers the County's section 8 voucher program. The County supports NECAC in promoting the Homeownership program funded with HOME dollars to encourage homeownership amongst Section 8 voucher holders.

Actions taken to provide assistance to troubled PHAs

The County is not aware of any troubled Public Housing Authorities.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Each participating jurisdiction controls individual policies within their communities. Communities continue to support tax credit projects, Habitat for Humanity and affordable developments within their jurisdictions. In recent years, attached single family villas and senior housing have been a large component of new construction. However, unit costs often reflect higher land costs which have increased in recent years as infill property has become scarce. The economic recession and the resultant decrease in home values has reduced overall value and new homes constructed appear smaller in size, which has naturally assisted in providing more affordable homes. The County will continue to support the St. Charles Community Council and area organizations whose initiatives include dispelling myths about particular housing. During FY16, the County continued to provide some CDBG funding to assist a subrecipient in purchasing a home to be provided as affordable rental to a low income family. The affordable property was found in Wentzville, a participating jurisdiction of the Urban County.

The City of St. Peters developed a Fair Housing Discrimination Policy in 2013 and recorded training provided by HUD's St. Louis Office of Fair Housing. Nine new members to the Board of Aldermen, the Planning and Zoning Commission, and the Board of Adjustment viewed the training as part of their orientation during 2014.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Promotion of programs and participation has been an obstacle in the past couple of years. Attracting eligible participants particularly of varying race and ethnicity continues to be difficult. Promotion via word of mouth by previous participants continues to be integral to the success of the programs. As the County administers the programs for more years, attracting low income participants has become easier. The County continues to utilize promotion via its website, Facebook page, YouTube, newspapers, and its employee newsletter. Other promotion outlets include resident publications published by both the County and the Participating Jurisdictions, announcements at social service agency meetings, senior centers, and flyers. The County also sponsored and hosted a couple of Fair Housing and Home Buyer Seminars in conjunction with the City of St. Charles to educate landlords on the need for affordable housing within the County and to encourage them to rent to low income families who are being assisted by area agencies. The dates for the seminars were March 30th, 2016 and September 22nd, 2016. St. Charles County also utilized their Facebook and Twitter accounts as well as their digital connection newsletter to publish an article on the subject of Fair Housing Month in April of 2016.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Duplicate Question.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

While the County may not have reduced the number of poverty-level families in 2016, its CDBG programs are available to assist with their needs related to housing rehabilitation and transportation. Sts. Joachim and Ann Care Services also provided assistance to help individuals from becoming homeless. Financial assistance provided by these programs allow households to use their own funds toward rent/housing, utilities, food and essential necessities.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As a follow up to our program meeting in 2014, the County continued to communicate via email with the participating jurisdictions within the Urban County. Through this communication the jurisdictions are provided updates, notices, and any additional information regarding programs. This is to ensure a complete understanding of the CDBG program guidelines and program availability. Participating jurisdictions are encouraged to advertise the information provided to promote and educate their communities of the CDBG programs available. Several communities have promoted these programs to their residents via newsletters and press releases and ultimately helping attract additional participation from the participating jurisdictions.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Staff attends the St. Charles Continuum of Care meetings to promote available programs to agencies who work with low income families. These meetings provide networking opportunities for the County to spread the word about its CDBG programs aimed at filling existing gaps for housing rehabilitation, transportation and addressing homelessness. The County will hold its public hearing during a continuum meeting to encourage participation in the process. Staff has also coordinated with the North East Community Action Program in assisting residents with participation in multiple programs to address

rehabilitation needs on their homes. Staff is also in contact with the new Mobility Manager within St. Charles County, who is helping in promoting the transportation programs. Her interaction and promotion of transportation options within St. Charles County has provided many referrals to the programs. The County supports these efforts and supports her promotion of the programs at www.morides.org.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The current Urban County Analysis of Impediments (AI) is available on the County's webpage for public review. The public can also request to view a hard copy of the plan at the St. Charles Administration offices. Four impediments were identified in the development of the plan. The County has taken action to address these impediments. The first impediment was "Scarcity of Affordable Rental Units", which the County has addressed by moving dollars to an activity for the development of affordable properties. During FY16, the county provided funds to a subrecipient to assist in the purchase of a home which in turn was rented at an affordable rate to a low income family. The second impediment was "local attitudes resisting Fair Housing Opportunities". The County Executive signed a Proclamation declaring April 2015 as Fair Housing month. The County also promotes and educates on Fair Housing on their Facebook and Twitter accounts during the month of April. St. Charles County also hosted two seminars for Fair Housing and Home Buyers.

The City of St. Peters recorded its fair housing training provided by HUD Office of Fair Housing and requires new Board of Aldermen, Board of Adjustment and Planning and Zoning Board members to view the training. The third impediment was restrictive zoning for Group Homes. This impediment was previously addressed by St. Peters when it updated its group home ordinance. Other communities are reviewing or do not have restrictive ordinances. In addition, the City of St. Peters provided Section 3 Registry information with business license renewals mailed out at the end of the year. A total of 477 information pamphlets were included with mailings and 23 were provided to the St. Peters Licensing Department to provide to walk-in customers.

Finally, the lack of public transportation options was identified as an impediment. Both St. Peters and St. Charles County administer transportation programs for elderly, disabled and low income persons. While the programs are limited they have been successful in assisting many residents with access to transportation.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

St. Charles County monitors programs annually and expenditures on a regular basis. Pinar Turker from St. Charles County reviewed FY16 program files maintained by the City of St. Peters on January 23rd, 2017, for compliance. No concerns or issues were found. St. Peters staff tracks expenditures and provides information to the County for approval prior to entry of drawn down requests in IDIS. The County then approves the draws after they are entered by St. Peters staff. The City of St. Peters reviews reimbursement requests for the homelessness program and also monitors the subrecipient of the County's homelessness funds on an annual basis. For FY16, Sts. Joachim and Ann Care Services was the homelessness subrecipient. Sts. Joachim and Ann Care Services was monitored on January 19th, 2017 for the homelessness expenditures that they were awarded.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The County's citizen participation plan allows for public notice, a public hearing and a comment period for the performance report. The public hearing for the FY16 CAPER is being held **during the St. Charles Continuum of Care meeting on March 17, 2017.**

The County posts the public notice and public hearing notice on its website and it was sent to the St. Charles community council for distribution and posting. The County also sent the public hearing notice to the participating jurisdictions for posting and promotion to residents. To encourage minority participation, the notice was sent to the English as a second language department at the St. Charles Community Council and the local chapter of the NAACP.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Objectives and priority needs remained the same during FY16. The County did however make some budget adjustments to assist in meeting its FY16 timeliness ratio. The County reallocated funding from slow spending programs to more established programs to help address this need allowing the County to meet timeliness during FY16.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

| | |
|---|--------------------|
| Recipient Name | ST. CHARLES COUNTY |
| Organizational DUNS Number | 008775541 |
| EIN/TIN Number | 436003122 |
| Identify the Field Office | ST LOUIS |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | |

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

| | |
|-------------------------|------------|
| Program Year Start Date | 01/01/2016 |
|-------------------------|------------|

CAPER

20

Program Year End Date

12/31/2016

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name

City

State

Zip Code

DUNS Number

Is subrecipient a victim services provider

Subrecipient Organization Type

ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

| Number of Persons in Households | Total |
|---------------------------------|-------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 8 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

| Number of Persons in Households | Total |
|---------------------------------|-------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 9 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

| Number of Persons in Households | Total |
|---------------------------------|-------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 10 – Shelter Information

4d. Street Outreach

| Number of Persons in Households | Total |
|--|--------------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 11 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

| Number of Persons in Households | Total |
|--|--------------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 12 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

| | Total |
|--------------------------|--------------|
| Male | |
| Female | |
| Transgender | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 13 – Gender Information

6. Age—Complete for All Activities

| | Total |
|--------------------------|--------------|
| Under 18 | |
| 18-24 | |
| 25 and over | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table 14 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

| Subpopulation | Total | Total Persons Served – Prevention | Total Persons Served – RRH | Total Persons Served in Emergency Shelters |
|-----------------------------------|--------------|--|-----------------------------------|---|
| Veterans | | | | |
| Victims of Domestic Violence | | | | |
| Elderly | | | | |
| HIV/AIDS | | | | |
| Chronically Homeless | | | | |
| Persons with Disabilities: | | | | |
| Severely Mentally Ill | | | | |
| Chronic Substance Abuse | | | | |
| Other Disability | | | | |
| Total (unduplicated if possible) | | | | |

Table 15 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

| | |
|---|--|
| Number of New Units – Rehabbed | |
| Number of New Units – Conversion | |
| Total Number of bed - nighths available | |
| Total Number of bed - nights provided | |
| Capacity Utilization | |

Table 16 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|------|------|
| | 2014 | 2015 | 2016 |
| Expenditures for Rental Assistance | | | |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | | | |
| Expenditures for Housing Relocation & Stabilization Services - Services | | | |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program | | | |
| Subtotal Homelessness Prevention | | | |

Table 17 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|------|------|
| | 2014 | 2015 | 2016 |
| Expenditures for Rental Assistance | | | |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | | | |
| Expenditures for Housing Relocation & Stabilization Services - Services | | | |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program | | | |
| Subtotal Rapid Re-Housing | | | |

Table 18 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

| | Dollar Amount of Expenditures in Program Year | | |
|--------------------|---|------|------|
| | 2014 | 2015 | 2016 |
| Essential Services | | | |
| Operations | | | |
| Renovation | | | |
| Major Rehab | | | |
| Conversion | | | |
| Subtotal | | | |

Table 19 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

| | Dollar Amount of Expenditures in Program Year | | |
|-----------------|---|------|------|
| | 2014 | 2015 | 2016 |
| Street Outreach | | | |
| HMIS | | | |
| Administration | | | |

Table 20 - Other Grant Expenditures

11e. Total ESG Grant Funds

| Total ESG Funds Expended | 2014 | 2015 | 2016 |
|--------------------------|------|------|------|
| | | | |

Table 21 - Total ESG Funds Expended

11f. Match Source

| | 2014 | 2015 | 2016 |
|---------------------------|------|------|------|
| Other Non-ESG HUD Funds | | | |
| Other Federal Funds | | | |
| State Government | | | |
| Local Government | | | |
| Private Funds | | | |
| Other | | | |
| Fees | | | |
| Program Income | | | |
| Total Match Amount | | | |

Table 22 - Other Funds Expended on Eligible ESG Activities

11g. Total

| Total Amount of Funds Expended on ESG Activities | 2014 | 2015 | 2016 |
|--|------|------|------|
| | | | |

Table 23 - Total Amount of Funds Expended on ESG Activities